FORM D

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL	_
OMB Number: 3235-0076	
Expires: March 31, 1991	
Estimated average burden	
Hours per response	

	SEC US	E ONLY	
Prefix			Serial
	DATE RE	ECEIVED	
	1	1	

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
FORT X	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE	181
Type of Filing: ☐ New Filing ☑ Amendment	EIVED
A. BASIC IDENTIFICATION DATA	V61
1. Enter the information requested about the issuer.	1 2007
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)	
FORT X, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)  Telephone number (Inchiding 9  601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017  213-572-0222	ARea (Sode)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone number (Including (if different from Executive Offices)	Area Code)
Brief Description of Business Real Estate	
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed ☑ other (please sp	ecify): limited liability
□ business trust □ limited partnership, to be formed	company
Actual or Estimated Date of Incorporation or Organization: Month: June Year: 2007 🗵 Actual 🗆 Es	stima OCESSED
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE CN for Canada; FN for other foreign jurisdiction)	SEP 0 7 2007
GENERAL INSTRUCTIONS	THOMSON FINANCIA:

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) G. Tyler Runnels
Business or Residence Address (Number and Street, City, State, Zip Code) 1999 Avenue of the Stars, Suite 2550, Los Angeles, CA 90067
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) John W. Galuchie, Jr.
Business or Residence Address (Number and Street, City, State, Zip Code) 376 Main Street, Bedminster, NJ 07921
Check Box(es) that Apply: ☑ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) FORT Properties, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner
Full Name (Last name first, if individual) FORT Properties Holding, LLC
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Michael D. Franklin
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Michael S. Abrams
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Robert O. Alter
Business or Residence Address (Number and Street, City, State, Zip Code) 3343 Locke Avenue, Suite 107, Fort Worth, TX 76107
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA

A. BASIC IDENTIFICATION DATA	
securities of the issuer;	cen organized within the past five years; e or dispose, or direct the vote or disposition of, 10% or more of a class of equity the issuers and of corporate general and managing partners of partnership issuers; and
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial	Owner 🗵 Executive Officer 🗆 Director 🗆 General and/or Managing Partner
Full Name (Last name first, if individual) Jeanie D. Adams	
Business or Residence Address (Number and Street 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial	Owner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street	, City, State, Zip Code)
Check Box(es) that Apply: □Promoter □Beneficia	Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street	, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial	Owner □Executive Officer □ Director □General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street	City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial	Owner □Executive Officer □Director □ General and/or Managing Partner
Full Name (Last name first, if individual) Michael D. Franklin	
Business or Residence Address (Number and Street	City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial	Owner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street	City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial	Owner DExecutive Officer Director Deneral and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street,	City, State, Zip Code)
(Use blank sheet, or copy and use additional copies of	this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING		
<ol> <li>Has the issuer sold, or does the issuer intend to sel Answer also in Appendix, Column 2, if filing under ULOE.</li> </ol>	I, to non-accreated investors in this strong, minimum	Yes No □ 🗷
<ul><li>What is the minimum investment that will be acceded.</li><li>Does the offering permit joint ownership of a single</li></ul>	pted from any individual?\$2	2,633,400 Yes No □ ⊠
<ol> <li>Enter the information requested for each person w to be listed are associated persons of such a broke only.</li> </ol>	ho has been or will be paid or given, directly or indirectly, any commist or dealer, you may set forth the information for that broker or dealer	
Full Name (Last name first, if individual) T.R. Winston & Company		
Business or Residence Address (Number and Street, C 1999 Avenue of the Stars, Suite 2530, Los Angeles, C		
Name of Associated Broker or Dealer T.R. Winston & Company		
State in Which Person Listed Has Solicited or Intends	to Solicit Purchasers	
(Check "All States" or check individual States)		.   All States
AL	CO	HI ID MS MO OR PA WY PR
Full Name (Last name first, if individual) T.R. Winston & Company		
Business or Residence Address (Number and Street, C 1999 Avenue of the Stars, Suite 2530, Los Angeles, C		
Name of Associated Broker or Dealer T.R. Winston & Company		
State in Which Person Listed Has Solicited or Intends	to Solicit Purchasers	
(Check "All States" or check indivi	dual States)	
AL IL IN	CO LA NM UT       CT ME NM UT       DE MD MD MA MM MI MN	HI   ID   MO   OR   PA   PR
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, C	City, State, Zip Code)	
Name of Associated Broker or Dealer		
State in Which Person Listed Has Solicited or Intended	to Solicit Purchasers	
(Check "All States" or check indivi	dual States)	
AL   AK   AZ   AZ   AR   CA   II A   II A	CO LA ME LA NM UT       CT ME NY VT       DE MD MA MA MI MN OK WY       FL GA MI MN MN OK NO NO NO WA       GA MI MN OK WY	HI ID MOO MOO PA PR

	C. OFFERING PRICE, NU	MBER OF INVESTORS, EXPENSES AND	USE OF	PROCE	EDS	
1.	Enter the aggregate offering price of securities already sold. Enter "0" if answer is "none" offering, check this box ~ and indicate in the offered for exchange and already exchanged.	included in this offering and the total amount or "zero." If the transaction is an exchange columns below the amounts of the securities				
			A gara	rata	A m	ount Already
	Type of Security		Aggrei Offering	Price	Allik	Sold
	* *		\$	0	\$	0
	Equity		\$	0	\$	0
	☐ Common ☐	Preferred				
	Convertible Securities (including war	rants)	\$	0	\$	0
			\$	0	\$	0
		n Common Fee Interests	\$ 79,80	0,000	\$	0
	· · · · · · · · · · · · · · · · · · ·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 79,80	0,000	\$	0
	Answer also in Appendix, C	olumn 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accreding this offering and the aggregate dollar amo Rule 504, indicate the number of persons who dollar amount of their purchases on the total line.	lited investors who have nurchased securities				
	•		Numl Invest		Do:	Aggregate Ilar Amount f Purchases
	Accredited Investors		0		\$	0
	Non-accredited Investors		0		\$	0
	Total (for filings under Rule 504 o	nly)	0		\$	0
	Answer also in Appendix, Column	4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 securities sold by the issuer, to date, in offering months prior to the first sale of securities in the in Part C - Question 1.	or 505, enter the information requested for all high softhe types indicated, in the twelve (12) is offering. Classify securities by type listed				
	Type of offering		Type Secur		Do	llar Amount Sold
	Rule 505				\$	
	Regulation A				\$	
	Rule 504				\$	
	Total				\$	
4.	a. Furnish a statement of all expenses in of the securities in this offering. Exclude amount of the issuer. The information may be given amount of an expenditure is not known, furnish the estimate.	connection with the issuance and distribution ounts relating solely to organization expenses in as subject to future contingencies. If the han estimate and check the box to the left of				
	Transfer Agent's Fees				\$	0
	Printing and Engraving Costs			X	\$	3,000
	Legal Fees			X	\$	353,046
	Accounting Fees			$\boxtimes$	\$	5,000
	Engineering Fees				\$	0
	Sales Commissions (specify finders' f	fees separately)		X	\$	2,175,000
	-	praisal, Survey, Title, Insurance, Acquisition Fee.		X	\$	763,072
	Total		***************************************	X	\$	3,299,118
b.	Enter the difference between the aggregate off Question 1 and total expenses furnished in rudifference is the "adjusted gross proceeds to the	fering price given in response to Part C - esponse to Part C - Question 4.a. This issuer."		×	\$	76,500,882

5.	Indicate below the amount of the ad- to be used for each of the purposes furnish an estimate and check the payments listed must equal the adjus- to Part C - Question 4.b above.	shown. If it box to the	the amount for any pu e left of the estimate	rpose is not known, The total of the					
	Salaries and fees				П	Ó: Dire Af	ments to fficers, ectors, & filiates		yments To Others
	Purchase of real estate	- 1				. —	1,751,000	□ \$ 図 \$	65,475,000
	Purchase, rental or leasing	- 1					1,731,000		03,473,000
	Construction or leasing of		•						
	Acquisition of other busine of securities involved in th	esses (includ	ding the value	•••••	u	Ψ		<b>-</b>	
	used in exchange for the as pursuant to a merger)	ssets or secu	urities of another issue	er .		\$		□ \$	
	Repayment of indebtedness	,			П	¢		<b>-</b> \$	
	Working capital							□ <u>3</u> ⊠ \$	1,950,838
	Other (specify): debt reserv							<b>⊠</b> \$	7,324,044
	Totalsyments Listed (column total added)				X	\$	1,751,000 ⊠ \$ 7	⊠ <b>\$</b> 76,500,882	74,749,882
The issu followin its staff,	er has duly caused this notice to be g signature constitutes an undertaking the information furnished by the issue	e signed by	the undersigned dul	y authorized person	. If kcha	this nge C (2) o	notice is fi Commission FRule 502.	led under , upon wri	Rule 505, the
Issuer (F FORT X	Print or Type) I, LLC	Signature	11/15	Vind	2	Date Av	igust <b>25</b> , 2	2007	
Name of Charles	Signer (Print or Type) B. Runnels, III	President	Signer (Print or Type) t of FORT Properties, g Member of FORT )		ıber	of FC	ORT Proper	ties Holdir	ng, LLC,
				<u></u>			,		
	Intentional misstatements or o	missions	ATTENTIO of fact constitute f		iola	tion	. (See 18	U.S.C. 1	001.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

		E. STATE SIGNATURE					
1.		7 CFR 230.262(a), (b) or (c) presently subject to any of the disqualification Yes No					
		See Appendix, Column 5, for state response.					
2.		by undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on t such times as required by state law.					
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.						
4.	limited Offering Exemption	esents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability orden of establishing that these conditions have been satisfied.					
The issue duly auth	er has read this notification ar norized person.	knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned					
ssuer (P	rint or Type)	Signature Date August 28, 2007					
FORT X	, LLC	August 2007					
Vame (P	rint or Type)	Title (Print or Type)					
Charles I	B. Runnels, III	President of FORT Properties, Inc., Managing Member of FORT Properties Holding, LLC, Managing Member of FORT X, LLC					

1	Intend to non-a investor	2 I to sell ccredited s in State -Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)			Type of amount put (Part	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Undivided Tenancy in Common Fee Interests:	Ac	mber of credited ivestors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
	8		\$79,800,000							
AL		х	\$79,800,000							
AK			\$79,800,000							
ΑZ		Х	\$79,800,000		•					
AR		X	\$79,800,000							
CA		X	\$79,800,000		15	\$40,937,400		-		х
СО		X	\$79,800,000							<u> </u>
СТ		x	\$79,800,000							
DE		X	\$79, 800,000							
DC		X	\$79,800,000			<u> </u>			r I	
FL		Х	\$79,800,000							
GA		X	\$79,800,000							
ні		Х	\$79,800,000							
ID		Х	\$79,800,000							
IL		х	\$79,800,000							
ΙN		Х	\$79,800,000							
IA		х	\$79,800,000							
KS		X	\$79,800,000							
KY		Х	\$79,800,000		1	\$1,811,460				х
LA		Х	\$79,800,000							
ME		Х	\$79,800,000							
MD		Х	\$79,800,000							
MA		Х	\$79,800,000							
MI		X	\$79,800,000							
MN		Х	\$79,800,000					-		
MS		X	\$79,800,000		•					
МО		Х	\$79,800,000							
MT		X	\$79,800,000							
NE		X	\$79,800,000							
NV	···	Х	\$79,800,000					-		
NH		Х	\$79,800,000							
NJ		Х	\$79,800,000			,				

1	to non-ac	to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	:		Type of amount pu (Part	Disqua under Stat yes, attach waiver	5 lification e ULOE (if explanation of granted) -Item 1)		
State	Yes	No	Undivided Tenancy in Common Fee Interests:	Ac	mber of credited ivestors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
			\$79,800,000							
NM		Х	\$79,800,000							
NY		Х	\$79,800,000		1	\$3,040,380				х
NC		Х	\$79,800,000				***			
ND		Х	\$79,800,000							
ОН		х	\$79,800,000							
ОК		Х	\$79,800,000		<u> </u>					
OR		х	\$79,800,000							
PA		Х	\$79,800,000						·	
RI		х	\$79,800,000							
SC :		X	\$79,800,000		1	\$2,593,500				х
SD	-	X	\$79,800,000		ļ					
TN		Х	\$79,800,000							
TX		Х	\$79,800,000		1	\$1,683,780				х
UT		Х	\$79,800,000							
VT		X	\$79,800,000							
VA		Х	\$79,800,000							
WA		Х	\$79,800,000							
WV		Х	\$79,800,000							
WI		Х	\$79,800,000							
WY		Х	\$79,800,000							
PR			\$79,800,000							

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